

Maximo Top Tips for End Users Webinar

Useful Links

IBM Online Training (with simulations): <https://www.ibm.com/services/learning>

MOREMaximo community: <https://moremaximo.com>

Projetechnology Youtube Channel: <https://youtube.com/Projetechnology>

Ask The Trainer! Free (while they last) Maximo Webinars: <http://trainyourway.com/ask-the-trainer-a-monthly-free-webinar>

Event listing at MOREMaximo community (registration not required): <https://moremaximo.com/events/calendar>

End User Short Videos: <https://tinyurl.com/MaximoEndUserShorts>

Searching & Querying in Maximo – Extending Advanced Search: https://youtu.be/k-GG_waZBs8

Simplifying Maximo – A review of core capabilities to alter Maximo: <https://youtu.be/crAjvrRtjt4>

Consider Quick Reporting for Work Order Actuals / Reporting: <https://youtu.be/y2NTdfWM-9g>

Query Based Reporting videos – custom YouTube list at <https://tinyurl.com/MaximoQBR7P6>

Understanding Search Methodologies – <https://tinyurl.com/SearchMethodologies>

Configure Maximo Interface / Skins at login – <https://tinyurl.com/ConfigureUI>

Useful Query Segments

Note the change in font is on purpose, to make it so this data can paste correctly into Maximo, and actually work. If you store this in another document, please use the Courier font (in this case, Courier New).

Basic syntax in work order is likely:

```
((woclass = 'WORKORDER' or woclass = 'ACTIVITY') and historyflag = 0 and istask = 0) and...
```

Related to the current user's default insert site:

```
...(siteid in (select defsite from maxuser where userid= :USER))
```

Related to the current user being the person assigned as lead (replace 'lead' below with reportedby, supervisor, owner, buyer, etc., as needed)

```
...lead = (select personid from person where personid = (select personid from maxuser where userid = :USER))
```

Related to the current user being the person on a team assigned as owner group (replace ownergroup with persongroup (workgroup on screen) if needed)

```
ownergroup in (select persongroup from persongroup where persongroup in (select persongroup from persongroupteam where respparty in (select personid from person where personid = (select personid from maxuser where userid = :USER ))))
```

Purchase Orders with open receiving (use in Receiving and PO apps)

```
((status = 'APPR' or status = 'INPRG') and (upper(receipts) = 'NONE' or upper(receipts) = 'PARTIAL') and historyflag = 0) and...
```

Dealing with dates, i.e. Reported 7 days ago

```
...(reportdate > getdate()-7)
```

getdate() for SQL Server; SYSDATE for Oracle