Useful links and notes:

No login required:

Events: <https://moremaximo.com/events/calendar>

Login required for these links, so join for free:

How to schedule reports in Maximo, including updating/editing the schedule once created: <https://moremaximo.com/viewdocument/how-to-schedule-reports-in-maximo>

Simplifying Maximo for the End User, including the full power point with notes as well as the recording:

<https://moremaximo.com/viewdocument/simplifying-maximo-for-the-end-user>

Manage Inspection Forms in Maximo Inspection Supervisor Work Center:

<https://moremaximo.com/viewdocument/manage-inspection-forms-in-maximo-i?LibraryFolderKey=b8ad1c8f-bcb1-49b6-907b-6576f8b39752&DefaultView=folder>

Adding / Managing Systems – this is done in Locations only. Open the locations application, hit enter to display records, and then click ‘Manage Systems’ action. I forgot to hit enter during the demonstration. For more on hierarchies, here is a short (<6 min) video: <https://youtu.be/KVhzywE-4zQ>

Start Center Design Basics – Roles & Performance:

<https://moremaximo.com/communities/community-home/digestviewer/viewthread?MessageKey=26b7913a-fb49-4b74-a586-0190c33f840e&CommunityKey=784e8753-d7af-4281-8463-e86f3b5d7076&tab=digestviewer#bm26b7913a-fb49-4b74-a586-0190c33f840e>

Resources Module in Maximo:

<https://moremaximo.com/viewdocument/resources-module-in-maximo>

Asset, Location and Work Order Hierarchies in Maximo:

<https://moremaximo.com/viewdocument/asset-location-and-work-order-hier>

Useful Query Segments:

To find work assigned to a user where they are the labor assignment on the assignment tab:

((woclass = 'WORKORDER' or woclass = 'ACTIVITY') and historyflag = 0 and status != 'COMP' and istask = 0) and (exists (select 1 from dbo.assignment where (laborcode = (select laborcode from labor where personid = (select personid from person where personid = (select personid from maxuser where userid = :USER )))) and (exists (select 1 from workorder yy where ((yy.istask = 1 and yy.parent = workorder.wonum ) or (yy.wonum = workorder.wonum)) and assignment.wonum = yy.wonum and yy.siteid = workorder.siteid) and siteid = workorder.siteid)))

Previous Useful Query Segments

Note the change in font is on purpose, to make it so this data can paste correctly into Maximo, and actually work. If you store this in another document, please use the Courier font (in this case, Courier New).

Basic syntax in work order is likely:

((woclass = 'WORKORDER' or woclass = 'ACTIVITY') and historyflag = 0 and istask = 0) and…

Related to the current user’s default insert site:

…(siteid in (select defsite from maxuser where userid= :USER))

Related to the current user being the person assigned as lead (replace ‘lead’ below with reportedby, supervisor, owner, buyer, etc., as needed)

…lead = (select personid from person where personid = (select personid from maxuser where userid = :USER))

Related to the current user being the person on a team assigned as owner group (replace ownergroup with persongroup (workgroup on screen) if needed)

ownergroup in (select persongroup from persongroup where persongroup in (select persongroup from persongroupteam where respparty in (select personid from person where personid = (select personid from maxuser where userid = :USER ))))

Purchase Orders with open receiving (use in Receiving and PO apps)

((status = 'APPR' or status = 'INPRG') and (upper(receipts) = 'NONE' or upper(receipts) = 'PARTIAL') and historyflag = 0) and…

Dealing with dates, i.e. Reported 7 days ago

…(reportdate > getdate()-7)

getdate() for SQL Server; SYSDATE for Oracle